

## BUDIMEX Group

Financial highlights from the consolidated financial statements of the Budimex Group prepared in compliance with the International Financial Reporting Standards (IFRS) for the first six months of 2016 and the comparable figures for the first six months of 2015.

### Results of reporting segments **for the first six months of 2016** (in PLN thousand):

	Construction segment	Development segment	Other activity	Derecognition	Consolidated data
Net revenues from sales of products, goods and materials	2,371,776	126,944	87,719	(156,739)	<b>2,429,700</b>
Gross profit on sales <i>profitability (%)</i>	258,256 10.9%	33,477 26.4%	12,574 14.3%	(4,033)	<b>300,274</b> <b>12.4%</b>
Operating profit <i>profitability (%)</i>	151,483 6.4%	18,708 14.7%	8,231 9.4%	(152)	<b>178,270</b> <b>7.3%</b>
Gross profit <i>profitability (%)</i>	154,246 6.5%	21,034 16.6%	7,816 8.9%	(152)	<b>182,944</b> <b>7.5%</b>
Net profit <i>profitability (%)</i>	123,248 5.2%	16,995 13.4%	6,398 7.3%	(123)	<b>146,518</b> <b>6.0%</b>
Gain attributable to shareholders of the Parent Company <i>profitability (%)</i>	123,248 5.2%	16,995 13.4%	5,947 6.8%	(123)	<b>146,067</b> <b>6.0%</b>

### Results of reporting segments **for the first six months of 2015** (in PLN thousand):

	Construction segment	Real estate development segment	Other activity	Derecognition	Consolidated data
Net revenues from sales of products, goods and materials	2,167,328	139,158	75,313	(113,559)	<b>2,268,240</b>
Gross profit on sales <i>profitability (%)</i>	181,720 8.4%	32,557 23.4%	9,397 12.5%	(9,612)	<b>214,062</b> <b>9.4%</b>
Operating profit <i>profitability (%)</i>	98,916 4.6%	30,741 22.1%	5,229 6.9%	(6,110)	<b>128,776</b> <b>5.7%</b>
Gross profit <i>profitability (%)</i>	103,284 4.8%	33,061 23.8%	4,364 5.8%	(6,110)	<b>134,599</b> <b>5.9%</b>
Net profit <i>profitability (%)</i>	81,265 3.7%	26,729 19.2%	4,020 5.3%	(4,949)	<b>107,065</b> <b>4.7%</b>
Gain attributable to shareholders of the Parent Company <i>profitability (%)</i>	81,265 3.7%	26,729 19.2%	3,550 4.7%	(4,949)	<b>106,595</b> <b>4.7%</b>